**INTEREST RATES MARKET NOTICE**

**Date: 28 June 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN156”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 June 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ASN156

**Nominal Issued** R 35,135,000.00

**Issue Price** 100%

**Coupon** (as per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 29 June 2021

**Books Close Date** 21 June 2021

**Interest Payment Date(s)** 29 June 2021

**Last Day to Register** By 17:00 on20 June 2021

**Issue Date** 29 June 2016

**Date Convention** Modified Following

**Interest Commencement Date** 29 June 2016

**First Interest Payment Date** 29 June 2021

**ISIN No.** ZAG000137712

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN156%20Pricing%20Supplement\_29062016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN156%20Pricing%20Supplement_29062016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Barclays +27 11 8956843

Corporate Actions JSE +27 115207000